

Codeks Reservations Add-on

for Codeks software version 10.2203.4.16909 and newer



Codeks Reservations Add-on user manual

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1 Codeks Reservations add-on

Codeks Reservations is an add-on for the Codeks software for access control and time attendance registration. It enables users to make reservations for rooms, offices or other spaces within the company. The add-on uses the Codeks controller system to enable room reservation and access control. In addition, the Codeks Reservations add-on can also be used to reserve keys, if you are using a Neo Keymanager in your Codeks system.

NOTE

This manual only contains the description and installation instruction for the Codeks Reservations add-on. All other settings are described in the main Codeks AC and Codeks TA user manual. To successfully install and use this add-on, you must first install the main Codeks software package. Screenshots of the Codeks application contained in this manual were made in a web browser.

1.1 Licence information

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Codeks Reservations software is distributed together with the Jantar hardware or separately as a replacement system for an existing access control system, which means:

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- You may not use, copy, emulate, clone, rent, lease, sell, modify, decompile, disassemble, otherwise reverse engineer, or transfer the licensed program, or any subset of the licensed program, except as stated in this agreement. Any such unauthorized use shall result in immediate and automatic termination of this license and may result in criminal and/or civil prosecution.
- Codeks Reservations binary code may NOT be used or reverse engineered to re-create the Codeks access control, time and attendance or communication algorithms which are proprietary and protected by copyright law.
- Codeks is distributed "as is". No warranty of any kind is expressed or implied. You use the Codeks software at your own risk. Neither the author nor his authorized distributors will be liable for any data loss, damages, loss of profits or any other kind of loss while using, misusing or being unable to use this software.
- All rights not expressly granted here are reserved by Jantar d.o.o.
- By installing and using the Codeks Reservations add-on you are accepting the terms and conditions of this license.
- If you do not agree with the terms of this license you must remove all Codeks Reservations files from your storage devices and cease using the product.



1.2 Disclaimer and warranty

Disclaimer

The information in this document is subject to change without notice. While the information contained herein is assumed to be accurate, Jantar, d.o.o., assumes no responsibility for any errors or omissions. We also reserve the right to discontinue or change the specifications of products without prior notice. No claim can be made in the case of profit or loss from use or sale of any products bought or delivered by us. Errors reported will be corrected in new software releases.

Warranty

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The information in this manual is designed for user purposes and not as a substitute for information from customer regulations, technical manuals/documents or other official documents. Customers using this manual can report errors or omissions, recommendations for improvement or other comments to Jantar, d.o.o.

1.3 Contact information

Jantar d.o.o. has more than 30 years of experience in the development and production of access control, time attendance and visitor control systems. What sets us apart from our competitors is that we develop and manufacture all of our software and most of our hardware ourselves. Our systems are installed and utilized at airports, office buildings, financial institutions, factories, shopping centers, hospitals, etc. Our products are present virtually anywhere our clients need basic or advanced access control and time and attendance systems.

Jantar, elektronski sistemi, d.o.o. Kranjska cesta 24, SI-4202 Naklo SI OVENTA

VAT ID: SI34737332

E-mail: info@jantar.si Web page: www.jantar.si

SUPPORT

For support contact our regional partner: https://jantar.si/en/contact/our-partners/

5



2 Description and installation instructions

Codeks Reservations is an add-on for the Codeks software for access control and time attendance registration. It enables users to make reservations for rooms, offices or other spaces within the company. The add-on uses the Codeks controller system to enable room reservation and access control. In addition, the Codeks Reservations add-on can also be used to reserve keys, if you are using a Neo Keymanager in your Codeks system.

The Codeks Reservations software package contains:

- the Codeks Reservations activation license code,
- the Codeks Reservations User manual.



NOTE!

Codeks Reservations add-on is only compatible and available with Codeks software versions 10.0.0.0 and newer. Before installation check and make sure you are using a compatible Codeks software version.



2.1 System requirements

Before installing the Codeks Razširitev Front Desk Add-on, make sure these system requirements are met:

- a computer installed with the Windows 10 operating system or newer,
- available free USB ports or ethernet (LAN) ports for hardware connections,
- display resolution at least 1366 x 768 px (recommended resolution 1440 x 900 px),
- installed Microsoft .NET Framework 4.8,
- a minimum of 4 GB of RAM and dual-core processor (6 GB of RAM and quad-core processor, if the database is running on the same server),
- at least 50 GB of free space on the hard drive,
- · PDF Reader software,
- · internet access,
- Edge, Firefox or Chrome web browser updated to the latest official version,
 (We do not guarantee the proper functioning of the Codeks application if you are using a different browser or older browser versions.)
- · installed Codeks software,

NOTE

You can find the installation instructions for the main Codeks software in the main Codeks application documentation (CodeksManual-en.pdf).



2.2 Activating licence code

To enable the Codeks Reservations add-on you must enter a valid licence code for the software in the Codeks Service Manager program. The validity of the Codeks Reservations license is equal to the validity of the license of the main Codeks.

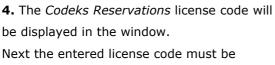
You can enter the license code for the Codeks Reservations add-on using the Codeks Service Manager program. Open the Codeks Service Manager by clicking the **CodeksServiceManager.exe** file located on your desktop or the folder C:\Program Files\Codeks (or C:\Program Files (x86)\Codeks).

Codeks Service Manager icon:



The following picture shows the **CodeksServiceManager.exe** file in the **C:\Program Files\Codeks** folder:

- CodeksService.InstallState
 CodeksServiceManager.exe
 CodeksServiceManager.exe.config
- **1.** Before entering a new license code, **stop** the *Codeks Service* by clicking on the **Stop** button. Before continuing make sure the status of the service is **Stopped**.
- 2. Then click the Licenses button.
- **3.** Click the **Add license code** button and the *License Manager* window will appear. Enter the license code and click **OK** to confirm the entry.



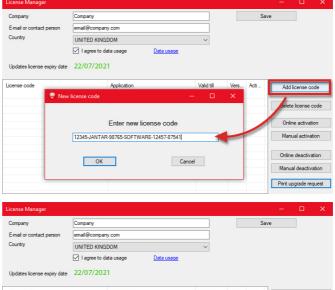
activated. To activate it, click the **Online**activation or Manual activation

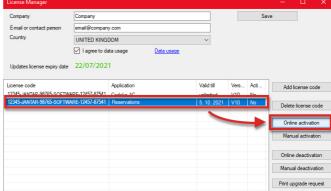
retivation of retired activation

NOTE

If your Codeks server does not have an internet connection, the program will display an error. In this case, you will have to activate the license code manually busing another device with internet access.

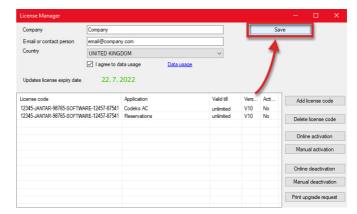








5. Finally, save the changes by clicking the **Save** button.



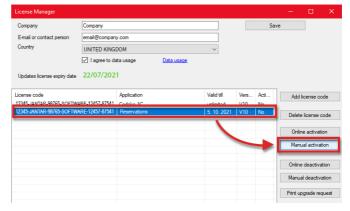
6. In the main window of the *Codeks Service*Manager program **restart** the Codeks

Service by clicking the **Start** button.



MANUAL LICENSE ACTIVATION

1. Select the license code you wish to activate and click on the *Manual* activation button.



2. The *ManualActivationForm* window will open which contains a **Challenge code** for activating the selected license code.

IMPORTANT

Do not close this window until you enter the required Codeks activation code. If you close this window before entering the Codeks activation code you will have to repeat the manual activation process again, because a different Challenge code is generated every time you open the manual activation dialogue.



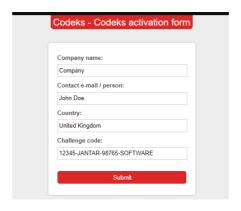


NOTE

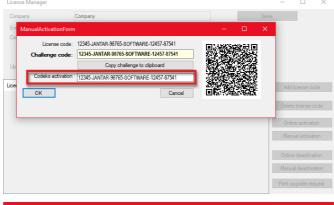
If you scan the displayed OR code with your smartphone you will be automatically redirected to the Codeks Activation Form webpage. All the necessary information for generating the Codeks Activation code for the selected license code will already be entered in the form fields. To continue just click Submit.

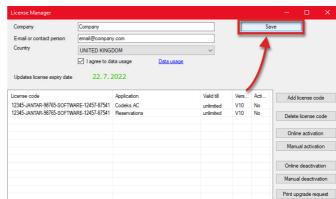
- **3.** Use your smartphone phone or any other device with internet access and go to **http://www.jantar.si/caf.html**. Here, fill in the *Codeks Activation Form* with the necessary company data and the generated *Challenge code*.
- 4. Then click Submit.
- **5.** The form will then display the **Codeks Activation code** for activating the selected license code.
- **6.** Enter the *Codeks activation code* into the ManualActivationForm and click **OK.**

7. If activation was successful the validity of the selected license will be changed to **unlimited**.











3 How the Codeks Reservations work

Users make reservations of rooms or keys, thus securing the right to enter (or pass) into rooms or collect (and return) keys at the time of the reservation.

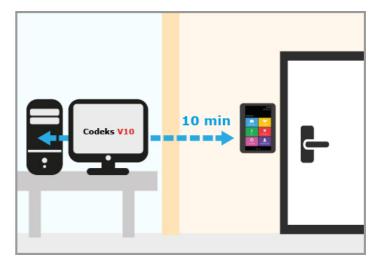
Reservations can be placed by users in the **Reservations** and **Manage reservations** editors.

Reservations can also be made by users with a Virtual Card via the *Codeks Mobility* mobile application.



Reservations and cancellations of reservations are saved automatically. The Codeks system in the background automatically updates the reservation status on controllers every 10 minutes.

Thus the user will be able to use the reserved room or key at the time of the reservation.



Heads of departments can view and manage (edit and delete) reservations entered by users, or enter reservations on behalf of other users.





4 Settings in the Codeks application

In order to use the *Codeks Reservation* add-on, you must first prepare the following in the main Codeks application:

- **1.** In the *Hardware* editor, <u>add the devices</u> (controllers with readers and keymanagers) linked to the *Codeks Reservation Locations*.
- **2.** Set <u>Locations for Codeks Reservations</u> in the *Hardware* editor for passages (and key-slots) where reservations will be possible.
- **3.** Define new <u>Timetables for Codeks Reservations</u> be set at specific *Locations for Codeks Reservations*.
- **4.** Define **groups** for *Codeks Reservations* and **set group access rights** at specific *Locations for Codeks Reservations* in the *Groups* editor.
- **5.** In the *Users* editor, <u>set the settings of users</u> who will be able to reserve rooms and the <u>settings of heads of departments</u> who will manage their co-workers' reservations.

These settings are necessary in order for the Codeks Reservations add-on to work properly. In the following chapters, these settings are described in more detail.

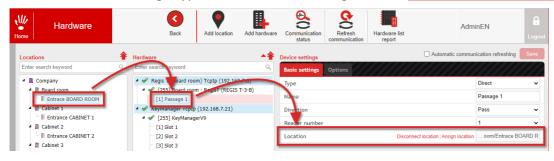


4.1 Hardware for Codeks Reservations locations

1. First add the devices (controllers, readers, and keymanagers) that will be linked to Locations for reservations to the system. You can add devices manually or by using the *Add Hardware Wizard* (accessible through the *Add Hardware* icon).

You can read more about adding hardware in the documentation of the main Codeks application, which is available on our download websites (https://jantar.si/pdf/CodeksManual-en_V10.pdf). In the documentation of the main Codeks application, you can view the process of adding devices with the Add hardware wizard and read a detailed description of the process of adding a keymanger to the Codeks system.

2. Next, make sure that the readers at the entrances to the rooms that can be reserved are connected to the *Passage* type locations that are designated for *Locations for reservations* 13⁻¹³-1.



4.2 Locations for Codeks Reservations

Spaces, rooms and keys that users will be able to reserve are defined in the *Hardware* editor as passages with the enabled setting *Location for Codeks Reservations*.

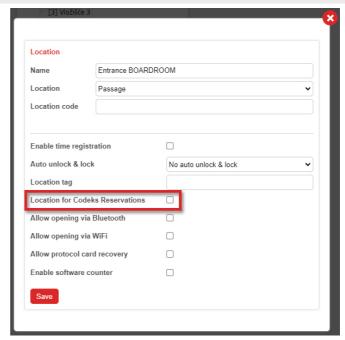
NOTE

Codeks Reservations add-on is only compatible and available with Codeks software versions 10.0.0.0 and newer. Before proceeding with instructions in this chapter make sure you are using a compatible Codeks software version.

- **1.** In the Hardware editor select an existing **passage** type location (e.g. room entrance or key-slot).
- **2.** In the passage settings window enable the **Location for Codeks Reservations** setting.

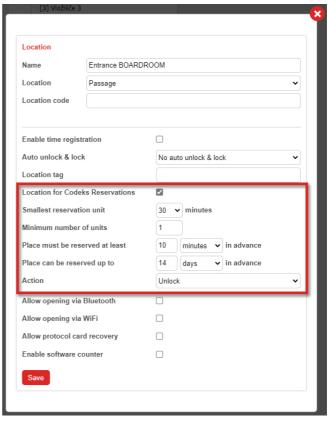
NOTE

Locations for Codeks Reservations must be **passages** which are connected to readers or controllers. The use of these readers and controllers enables controlled user access to reserved rooms.





3. The enabled setting will display general settings for Codeks Reservations.



Settings	Description
Smallest reservation unit	Sets the length of the basic unit a day is segmented into.
Minimum number of units	Sets the minimum number of basic units that must be reserved simultaneously.
Place must be reserved at least minutes/hours/days in advance	Defines how much time in advance a room, space or key must be reserved. The set value must be at least 10 minutes or higher.
Place can be reserved up to minutes/hours/days in advance	Sets the maximum time a room, space or key can be reserved in advance.
Action	Sets the action to be carried out when a user registers at the reader or controller of the reserved space.
	VALUES: Open - The doors will open (unlock) only for a few seconds. * Unlock - The doors will unlock and enable free passage. * Toggle - This action toggles the current status of the door: • if the doors were unlocked, this action locks them, • if the doors were locked, this action unlocks them. * In order for these actions to work, the access passage to the reserved space must first be locked. The passage must be locked by selecting the Lock action when defining user access rights in the Groups editor.

New locations can also be set as Locations for Codeks Reservations, but make sure the new added location is a **passage with an assigned reader or controller**.



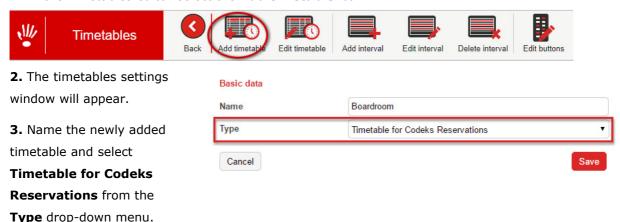
4.3 Timetables for Codeks Reservations

In addition to Groups, Timetables are a key feature in the Codeks system structure as they define the rights of users and groups as well as add functionality to controllers. They also enable other features for additional applications and add-ons such as Codeks Reservations.

Timetables for Codeks Reservations are used to define and limit the user rights to reserve specific rooms, spaces or keys. Similarly to defining access rights to passages in the main Codeks application, a user is granted the right to use the reservation functionality with their group rights.

4.3.1 Adding a new Timetable for Codeks Reservations

1. In the *Timetables editor* select the **Add timetable** icon.



NOTE

An existing timetable can not be used as a *Timetable for Codeks Reservations*. To use the Codeks Reservations add-on you **must create new timetables.** You can add any existing *General purpose* time intervals to the new timetable or create new time intervals.

You can read more about timetables and time intervals in the user manual of the main Codeks application.

NOTE

Starting with the Codeks software version Codeks 10.2203.4.16909 we have added a new setting for Timetables for Codeks Reservations, which allows users to access a room or key even without a reservation if the room or key has not been reserved by any other user at that time.

To turn on this functionality enable the **Allow access when place is not reserved** setting when creating a new or editing an existing *Timetable for Codeks Reservations*.

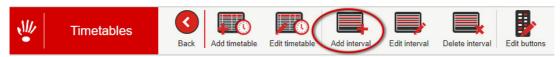




4.3.2 Adding time intervals to the Codeks Reservations Timetable

After adding the new *Timetable for Codeks Reservations*, suitable time intervals must be assigned to the timetable. The time intervals define the days of the week and specific times of the day when users will be able to reserve rooms, spaces or keys. You can create new or use existing *General purpose* or *Access* time intervals in *Timetables for Codeks Reservations*.

1. To add a new time interval select the Add interval icon in the Timetables editor.

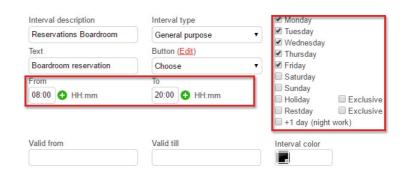


2. Create a new *General purpose* or *Access* type time interval.

The necessary setting for time intervals used with the Codeks Reservations Add-on are:

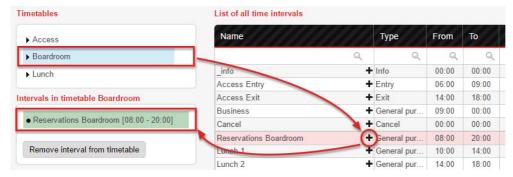
- From and To time restrictions and
- day of the week validity settings.

All other settings have no effect on the functioning of the Codeks Reservations Add-on.



Settings	Description
Interval description	The name of the interval. The name should be suitably descriptive to enable easier recognition in the list of intervals.
Text	The text that will be displayed on the controller when a user registers.
From	The start of the interval duration.
То	The end of the interval duration. The end time must always be greater than the interval start time.
Days of the week	Sets the day of the week when this time interval will be valid.

- **3.** Save the new time interval by clicking the **Save** button.
- **4.** Select the *Timetable for Codeks Reservations* to which you wish to add the new time interval. The selected timetable will be colored blue.
- **5.** Find the newly added time interval in the list of all time intervals and click the + icon next to the interval's name.
- 6. The interval will be added to the selected Timetable for Codeks Reservations and will color green.



You can read more about timetables and time intervals in the user manual of the main Codeks application.



4.4 Groups

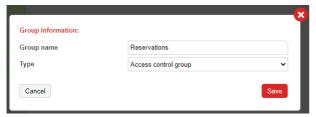
Users acquire the right to reserve spaces or keys through Groups for *Codeks Reservations* groups that have *Timetables for Codeks Reservations* assigned at the appropriate *Locations for Codeks Reservations*.

4.4.1 Adding a new group for Codeks Reservations

1. In the *Groups editor* select the **Add group** icon.



2. In the popup window enter the *name of the new group* and select the *Access control group*. This group will be used to add access rights to users at passages defined as **Locations for Codeks Reservations**.



ATTENTION

To enable users to reserve **rooms and spaces** the type of the newly added Group for Codeks Reservations must be **Access control group**.

To enable users to reserve **keys** the type of the newly added Group for Codeks Reservations must be **Key manager group**.

The displayed passages in the List of passages are filtered depending on the type of the selected group.

3. Finally, click Save.

4.4.2 Adding access to Codeks Reservations groups

- 1. Select the **Group** for *Codeks Reservations* from the *List of Groups*. The selected group will color *blue*.
- **2.** Enable the desired passage (**Location for Codeks Reservations**) from the *List of passages*. The enabled passage will color *green*.
- 3. Set the Timetable for Codeks Reservations and click Save.



You can also use an existing group as the Group for Codeks Reservations, but make sure the group type is **Access control group** or **Key manager group**.

You can read more about adding access rights to groups and users in the user manual of the main Codeks application.



4.5 Users

In the *Users* editor, it is necessary to edit the settings of users who will be able to reserve rooms and users who will be able to edit reservations for other users as well.

User settings vary depending on the user type:

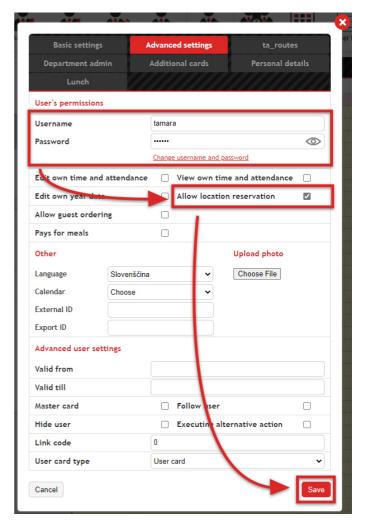
- **Ordinary users** can make room reservations at *Locations for Codeks Reservations*, where they have access rights assigned to them through access groups, using their user access .
- **Heads of departments** can view and edit reservations of users from certain departments using their user access.

4.5.1 Users' settings for reserving rooms

For regular users who will be able to reserve rooms and keys you must:

A) Assign username and password and the right to reserve rooms

- **1.** In the *Advanced settings* tab, enter a **username** and **password** for the current user which will enable them user access to the Codeks application.
- **2.** Next, enable the currently selected user the reservation of rooms and keys by enabling the *Allow location reservation* setting.
- 3. Finally, click Save.





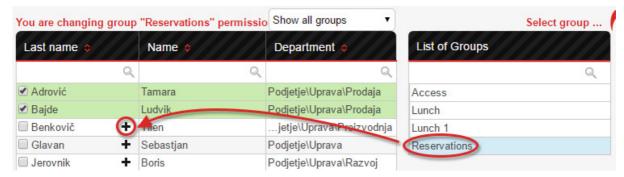
B) Assign an appropriate group for reservations

The user will be able to make room reservations only if he has access rights enabled at the Reservation Locations through the access group.

You can assign a group to a user in the Groups or Users editor:

a) Assigning in the Groups editor

- **1.** In the *Groups* editor **select the desired** *Group for Codeks Reservations* from the *List of Groups*. Enable editing by clicking the **Permission edit** icon in the menu bar.
- **2.** The selected group will color *blue*. In the **List of users** all the users, already assigned to the selected group, will be colored *green*.

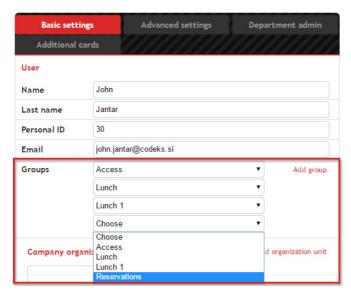


3. Add the desired user to the selected group by clicking the plus sign (+) next to the user's name in the List of all users.

The selected user will be added to the Group for Codeks Reservations and will color green.

b) Assigning in the Users editor

- 1. In the *Users editor* select the user you wish to add to the Group for *Codeks Reservations* and double-click to open the *User settings* window.
- **2.** In the *Groups* section, **add the Group** for *Codeks Reservations* to the user.



3. Finally, **save** the changes.



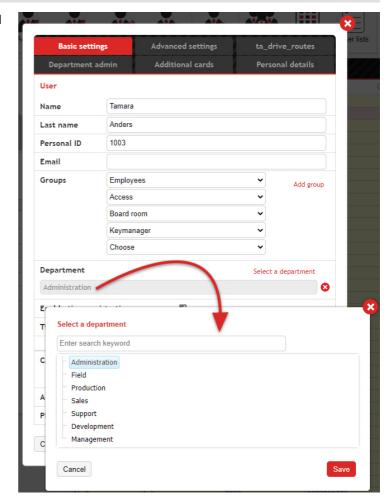
*C) Assign users to departments

When there are designated heads of department in the system who can view and manage users' reservations users MUST be assigned to appropriate departments.

NOTE

The functionality of *Overview and editing of other users' reservations* is available in the software version Codeks 10.2108.0.15677 or newer.

- 1. To assign a user to a department, first, find the user on the *list of users* in the *Users* editor, and then, double click them to open the *User settings* window.
- 2. Then, in the Basic settings tab in the Department section seselct the appropriate department for the selected user.
- 3. Finally, click Save.





4.5.2 Settings for heads of departments for managing reservations

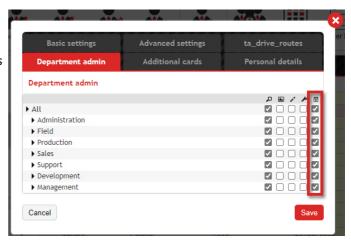
NOTE

The functionality of *Overview and editing of other users' reservations* is available in the software version Codeks 10.2108.0.15677 or newer.

Heads of department are users who are specifically allowed to overview and edit reservations of other users. Just like regular users, heads of department can reserve rooms and keys on their own behalf, but they can also manage their subordinates' reservations in the *Manage reservations* editor. Heads of departments, like ordinary users, need to be <u>assigned a username and password and must be</u> <u>allowed to reserve rooms</u> 18, they must <u>be assigned to the appropriate group for reservations</u>

In addition to the settings listed above, heads of departments also need **the rights to edit reservations for users of specific departments**, which you can allocate them in their user settings in the **Department admin** tab:

- 1. In the *Department admin* tab enable the selected head of department V the right to edit the reservations of other users in particular departments by enabling the *Manage reservations* ① option.
- 2. Finally, click Save.





5 Using the Codeks Reservations application

Users can make reservations in the *Reservations* or *Manage Reservations* editors, which they access with their **user access** to the Codeks application. In the *Manage Reservations* editor, users can also view other users' reservations and print reservation reports.

However, heads of departments who are <u>allowed to manage reservations</u> in their user settings can also **change and cancel reservations** of their subordinates through their user access to the Codeks application in the *Manage Reservations* editor.

Both regular users and heads of departments access reservation tools by signing in with their username and password in the Codeks application:

1. To access the reservation editors sign in with your **username** and **password**.



Then choose Reservations or Manage
 Reservations from the main user access menu.



3. The selected room reservation editor will open.



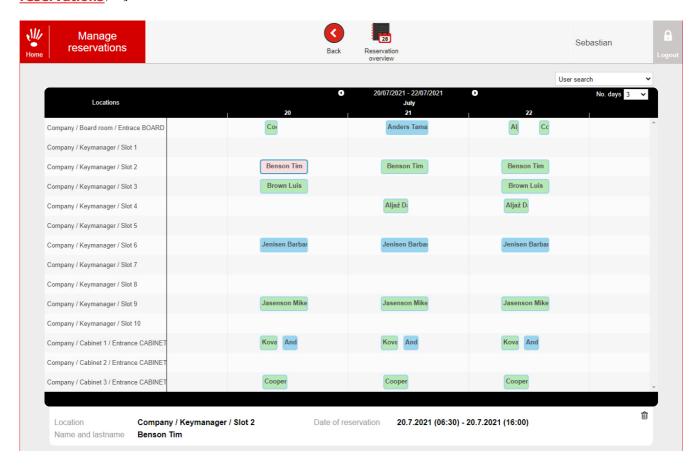




5.1 Reservation overview in the Manage reservations editor

In the *Manage Reservations* editor, both **regular users and heads of departments can view the status of reservations for all** *Locations for Reservations*.

In addition, regular users can also <u>enter their own room reservations</u> [25], in this editor, and heads of departments <u>can enter reservations for their subordinates</u> [30] and <u>edit other users'</u> reservations [31].



In the top part of the editor the timeline table of reservations for all! Locations for Codeks Reservations is displayed.

When **clicking on an individual reservation**, the details of the reservation are displayed under the timeline table overview: **the location**, **the holder of the reservation and the date and time of the reservation**.

The different coloring of the reservations mean:

- The currently selected reservation is colored pale red
- The reservations of the user who is currently logged in to the Codeks application are colored green
- Also, reservations of other users that the user currently logged in to the Codeks application can edit are colored green
- Reservations of other users that are not allowed to be edited by the user currently logged in to the Codeks application are colored blue



Period selection

At the top right, above the timeline table, the user can select the number of days to display in the timeline. By default, 21 days is displayed, however, the user's specific selection is stored in the browser and will be used the next time the same user logs into the Codeks application. You can choose between values of 1, 3, 7, 14, 21, 28 and 31 days.



Searching reservations

The heads of departments additionally have a search box for searching reservations by users displayed above the timeline table.

Using this search box the head of department can enter a user's name and in the timeline table **all the**reservations of the selected user will be colored pale red





5.2 Reserving rooms and keys

Uporabniki lahko rezervirajo sobe in ključe v urejevalniku *Rezervacije*, ki prikazuje rezervacije za posamezno izbrano lokacijo, ali v urejevalniku *Upravljanje rezervacij*, ki prikazuje rezervacije za vse prostore.

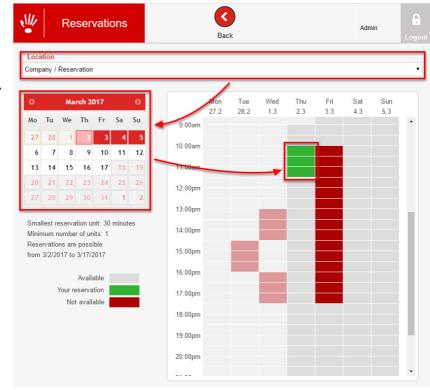
Users can reserve rooms and keys in the *Reservations* editor, which displays reservations for a single selected location, or in the *Manage Reservations* editor, which displays reservations for all rooms.

Reservations in the Reservations editor

- **1.** In the *Reservations* editor, first select the desired location (or key slot) from the drop-down list.
- 2. Then, in the calendar on the left, select the week when you want to reserve the location.

The selected week will **color red** and will be **displayed in the week view** on the right.

3. Finally, select the time of day you want to reserve by clicking on the individual time segments.



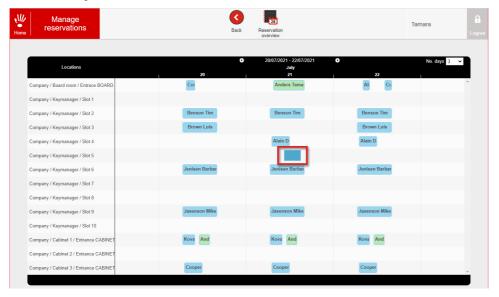
Location	The drop-down menu enables the selection of individual locations for reservations.
Calendar	The calendar enables the selection of the week when the user wants to make a reservation. $ \\$
Smallest reservation unit	The smallest reservation unit determines how the time in the day is segmented. In the example above the day is segmented into 30-minute units. The smallest time unit can be set in the location settings in the Hardware editor for each location separately.
Minimum number of units	The minimum number of units sets the minimum number of basic units that must be reserved simultaneously.
Reservations are possible from to	Informs the user when the selected location can be reserved.
Week display	 Displays the status of reservations for a selected week: the time units that can no longer be reserved are colored light gray the available time units are colored dark gray the unavailable time units are colored red the time units selected by the current user are colored green

4. Once you have marked your desired time units, the system automatically saves your selection. Codeks system automatically updates the status of reservation every 10 minutes.

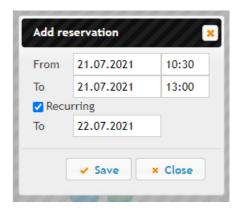


Reservations in the Manage Reservations editor

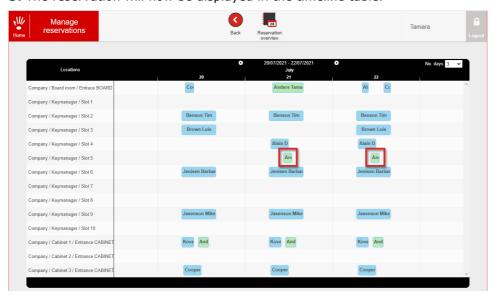
1. In the *Manage Reservations* editor, highlight the desired period on the display for the selected room or key.



- 2. A new window will open where you can specify the time of the reservation.
- *3. If you enable the *Recurring* option, the reservation will be repeated every day at the same time. When you enable the *Recurring* option, a new field appears, where you select the end date up till which the entered reservation should be repeated.



- 4. Finally, click Save.
- 5. The reservation will now be displayed in the timeline table.





5.2.1 Reservations in the Codeks Mobility mobile app

Users can also announce reservations in the *Codeks Mobility* mobile application.



- 1. To reserve a room or key, select the desired location (or key slot) from the drop-down list.
- 2. Select the date you want to reserve the location.
- 3. Mark the time of day you want to reserve by clicking on the individual time units in the day view.
- **4.** After you select the desired time units, **the system automatically saves your selection.**

To cancel a reservation, uncheck the reserved green time units by clicking again.



You can read more about the Codeks Mobility mobile application in the application documentation, which is available on our download pages (https://jantar.si/pdf/Codeks Mobility EN Instructions for USERS.pdf).



5.3 Canceling reservations

You can cancel your own reservations in the *Reservations* editor or the *Manage Reservations* editor:

Canceling reservations in the Reservations editor

- **1.** In the *Reservations* editor, first select the desired location (or key slot) from the *Location* setting drop-down list.
- **2.** Then select the week when you want to cancel your reservation in the calendar on the left side of the editor.

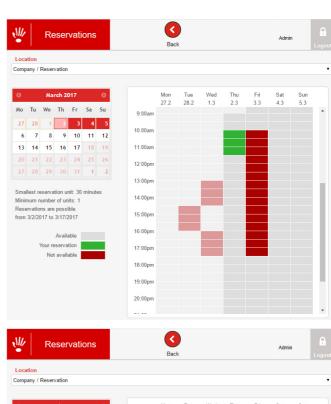
The selected week will color red and will be displayed in the week view on the right.

3. Finally, **uncheck the reserved segments of the day** by clicking on each individual **green**time segment.

The unchecked time segments will turn **dark gray** and will be available for reservation again.

4. After you uncheck the desired time segments, the system automatically saves your selection.

Thus, you have successfully canceled your reservation for the selected location.



10:00am

12:00pm

14:00pm

16:00pm

18:00pm

20:00pm

We Th Fr Sa Su

1 2 3 4

14 15 16 17 18

Minimum number of units: 1

from 3/2/2017 to 3/17/2017

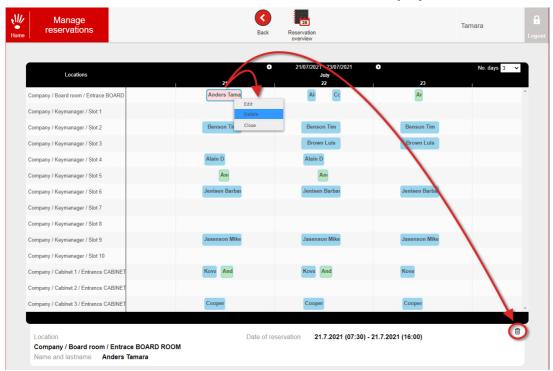
Not available

9 10 11 12

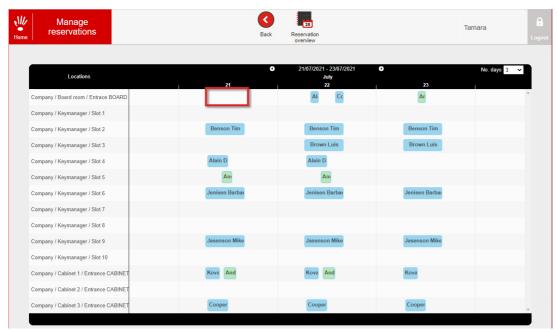


Canceling reservations in the Manage reservations editor

1. You can cancel the reservation by, first, locating it in the timeline table and right-clicking on it and then selecting *Delete* from the menu or by clicking the trash can icon under the timeline table where the details of the selected reservation are displayed.



2. The reservation will be removed.





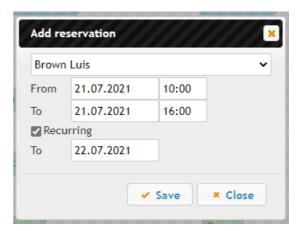
5.4 Placing reservations for other users

A reservation for another user can be entered in the *Manage Reservations* editor by heads of departments who have the *Manage reservations* and setting enabled in their user settings for the department in question.

1. To add a reservation for another user in the *Manage Reservations* editor on the display for the selected space or key, highlight the desired period.



- 2. A new window will open, where you must, first, select the user for whom you are making the reservation.
- 3. Then specify the time of the reservation.
- *4. If you enable the *Recurring* option, the reservation will be repeated every day at the same time. When you enable the *Recurring* option, a new field appears, where you select the end date up till which the entered reservation should be repeated.



5. Finally, click **Save**. The reservation will be shown in the table.



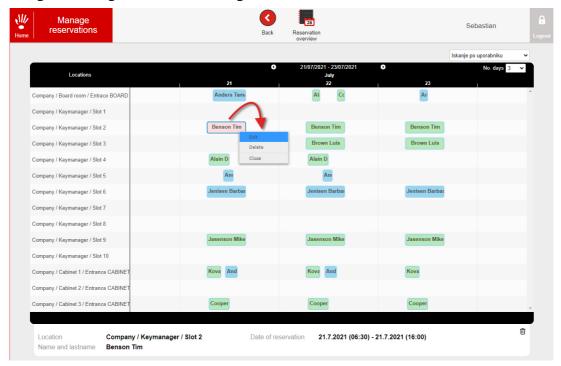


5.5 Editing and deleting reservations

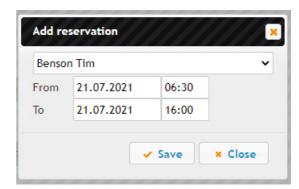
In the *Manage Reservations* editor, heads of departments can edit reservations of other users (including those not entered by the heads of departments) as well as delete the reservations.

Editing reservations

1. You can edit an existing reservation by searching for it in the timeline table and double-clicking or right-clicking on it and selecting *Edit* from the menu.



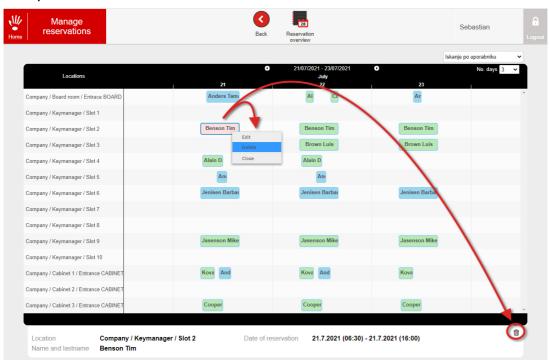
- **2.** A window for editing the reservation will open. Here you can **change the reservation holder and the reservation time**.
- 3. When you are finished click Save.



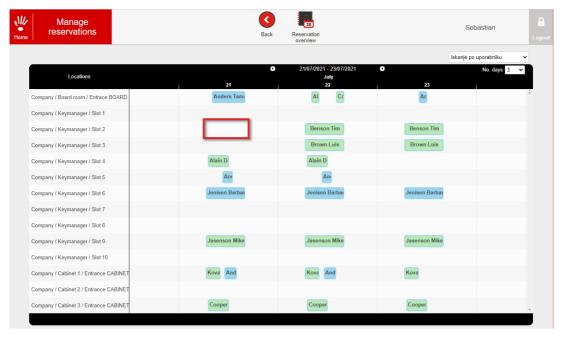


Deleting reservations

1. You can delete a reservation by searching for it in the timeline table and right-clicking on it and selecting *Delete* from the menu or by clicking on the trash can icon below the timeline table, where the reservation details are shown.



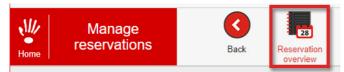
2. The reservation will be removed.





5.6 Reservations report

In the *Manage Reservations* editor, you can print a reservation report for all locations by clicking on the *Reservation overview* icon in the toolbar.



After clicking on the icon a new window will open where you can select the period to be displayed and select the report file format.

You can choose between these file formats: Portable document format (.pdf), Excel Worksheet (.xls), Excel Worksheet (.xlsx), Open document spreadsheet (.ods) and Comma separated values (text document - .cvs).



Example of the report in the PDF file format



Example of the report in a spreadsheet (.xls, .xlsx, .ods) or a text document (.csv)

